

## **Instructions for Donating Stocks**

Thank you for considering a stock donation to the John F. Kennedy Memorial Foundation!

Here are the steps to complete your donation:

**Contact Your Broker:** Inform your broker that you would like to donate stocks to the John F. Kennedy memorial Foundation.

Provide them with the following details:

- Organization Name: John F. Kennedy Memorial Foundation
- Brokerage Firm: Raymond James
- Account Number: 6715W489
- DTC Number: **0725**
- Tax ID Number: **33-0071613**

## Please note the all zeros above are indicated as 0

**Transfer the Stocks**: Your broker will need to transfer the stocks to our brokerage account using the details provided above. Ensure they include your name and contact information in the transfer instructions so we can acknowledge your generous donation.

**Notify Us:** Once the transfer is initiated, please notify us by sending an email to Peter Sturgeon (<u>psturgeon@jfkfoundation.org</u>) with the following information:

- Your name and contact information
- The name of the stock and number of shares donated
- The date of the transfer

**Receive Acknowledgment:** After we receive the stock donation, we will send you an acknowledgment letter for your records and tax purposes.

If you have any questions or need further assistance, please don't hesitate to contact Peter Sturgeon 760-776-1600.

## Thank you for your support!